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IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In re Application of:

Huval et al.

Serial No: Not Yet Assigned

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International Application No.: PCT/US03/36861

For: POLYMERIC BORONIC ACID

DERIVATIVES AS LIPASE INHIBITORS

Attorney Docket No. PEPT-P01-506

Art Unit: Not Yet Assigned

Examiner: Not Yet Assigned

May 19, 2005

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Commissioner for Patents P.O. Box 1450 Alexandria, VA 22313-1450

PRELIMINARY AMENDMENT

Please amend the above-identified application prior to substantive examination as follows:

Amendments to the specification begin on page 2 of this paper.

Amendments to the claims begin on page 4 of this paper.

Remarks begin on page 19 of this paper.